



CASE# - XXXXXX DATE XX/XX/XXXX

MEMBER	MEMBERSHIP ID#	NEEDS ASSESSMENT SUMMARY
XXXXXX	XXXXXX	<ul style="list-style-type: none"> • 11yo son was diagnosed with ADHD • Prescription physician prescribed \$180.00/month (\$2,160/yr) • Parents looking for lower cost option without sacrificing quality of care • Family plan (state exchange) • Tiered drug pricing

TRACKING CODE	SERVICE LINES	ESTIMATED POYNTS	ENDPOYNTS
1.00	Members Needs Assessment	2	2
16.00	Health Insurance Consultation & Benefit Review (Cost)	1	1
20.00	Drug, Lab, and Diagnostic Discount Assistance	1	1

SUMMARY

PoyntPerson(PP) researched and found out the generic offering would be released in 2 months. PP secured 2 months of free samples (savings of \$360.00), generic cost would reduce prescription down to \$120.00 (savings of \$720.00/yr). PP also secured a rebate coupon for \$60.00 for each refill (savings of an additional \$720.00/yr). Total savings in the first year would be \$1,440.00.

TOTAL POYNT DEDUCTION	4
COMPLETION DATE	XXXXXX